FUND FACT SHEET

IDR PRIME EQUITY FUND

PT AIA FINANCIAL licensed and supervised by the Financial Services Authority

30 January 2026

PT AIA FINANCIAL

Established in 15 July 1996, PT. AIA FINANCIAL (AIA) is one of the leading life insurance companies in Indonesia that licensed and supervised by the Indonesian Financial Services Authority. AIA Indonesia is a subsidiary of AIA Group Limited, the largest independent publicly listed pan-Asian life insurance group. With experienced personnel, AIA's Investment team has the proficiency to identify economic conditions and investment movements to generate competitive investment returns through a variety of financial instruments such as money market, bonds, shares and/or mutual funds.

INVESTMENT OBJECTIVE

The Portfolio aims to provide investor with long-term total returns through a portfolio of equities which are issued and listed in the Indonesia Stock Exchange (IDX).

TARGET ALLOCATION

0% - 5%	:	Money Market Instruments
95% - 100%	:	Equity Mutual Funds

FUND INFORMATION

Investment Strategy	:	Equity	Fund Size (million)	:	IDR 296,400.34
Launch Date	:	08 October 2014	Fund Management Fee	:	1.00% per annum
Launch Price	:	IDR 1,000.00	Pricing Frequency	:	Daily
Unit Price (NAV)	:	IDR 1,063.91	Benchmark	:	100% IDX80 Index
Fund Currency	:	IDR	Custodian Bank	:	Citibank, N.A
Risk Level	:	High	Total Unit	:	278,594,895.8036
Managed By	:	PT. AIA FINANCIAL			

FUND PERFORMANCE

Fund	Fund Performance						
	1 Month	3 Months	YTD	1 Year	Annualised		
					3 Years	5 Years	Since Inception
IDR Prime Equity**	-0.58%	-0.40%	-0.58%	-2.23%	-2.91%	-0.39%	0.55%
Benchmark*	-2.40%	1.88%	-2.40%	22.95%	9.49%	8.75%	6.24%

*Current benchmark is effective from 1 Oct 2025

*Benchmark Performance calculation includes price change, reinvestment of dividends/coupons and deduction of expenses.

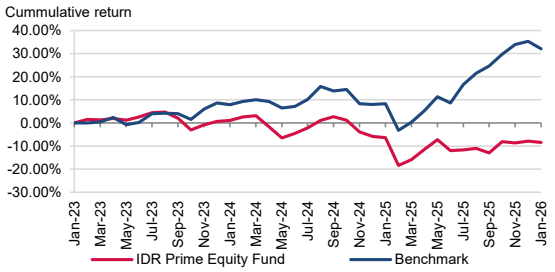
1 Mar 2023 - 30 Sept 2025: 90% Jakarta Composite Index + 10% IDR Deposit Rate Avg. 3-month (Net)

1 May 2022 to 28 Feb 2023: 90% Jakarta Composite Index + 10% IDR 1-Month Time Deposit Index (Net)

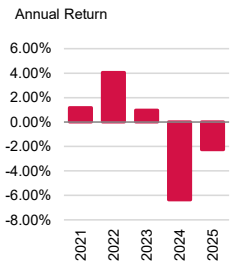
Since inception to 30 Apr 2022: 90% Jakarta Composite Index + 10% 3-Month IDR Avg Time Deposit (Net)

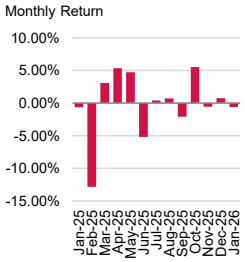
**Fund Performance (Net Asset Value) calculation is already included cost related to transaction, management fee and administrative fee

LAST 3 YEARS CUMULATIVE RETURN

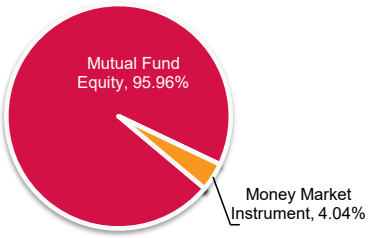


ANNUAL & MONTHLY RETURN





ASSET ALLOCATION



PORTFOLIO ALLOCATION

- Batavia Saham Cemerlang MF
- BNP Paribas SRI Kehati MF
- TD + Cash

FUND MANAGER COMMENTARY

In January 2026, IDR Prime Equity Fund recorded -0.58% MoM which was above benchmark performance. JCI declined by -3.7%MoM in Jan 2026, after posting 6-straight-months of gains in 2H25. Main reason for the big correction came after MSCI announcement over the potential big reduction in weighting or a downgrade to frontier market by May26 if they do not see any improvement in the 3 main issues: 1) Possible market manipulation; 2) Invest ability issue due to opacity in shareholding structure; and 3) Concern on relying over KSEI's shareholder categorization. This issue caused a big correction across both the Fundamental and Non-Fundamental driven names as a downgrade to frontier market means everybody will lose-out with expectation of c. US$10bn net outflow from the passive funds alone. In addition to this, there were other concerns as well such as weakness in Rupiah that were driven by Central Bank's independence concern after President Prabowo's nephew were nominated as Deputy Governor of BI. Lastly, markets were also concerned about private companies' rights in the Country after UNTR's Martabe gold mine (Agincourt) got their license revoked due to environmental violation - while talks in media mentioned that Danantara could potentially takeover the assets as well. Foreign investors turned net sellers of Rp14.5tn in Jan26, after coming out from net foreign inflow of Rp10.2tn in Dec 2025. That said, we continue to believe that the potential of sustainable and structural improvement in Indonesian economy with potentially rising GDP/capita could become a positive tailwind for long-term Indonesian equity market return, as such at current market levels we think it could offer a good market entry opportunity with an attractive risk-reward.

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