



# FUND FACT SHEET

# IDR EQUITY FUND

PT AIA FINANCIAL licensed and supervised by the Financial Services Authority

27 February 2026

## PT AIA FINANCIAL

Established in 15 July 1996, PT. AIA FINANCIAL (AIA) is one of the leading life insurance companies in Indonesia that licensed and supervised by the Indonesian Financial Services Authority. AIA Indonesia is a subsidiary of AIA Group Limited, the largest independent publicly listed pan-Asian life insurance group. With experienced personnel, AIA's Investment team has the proficiency to identify economic conditions and investment movements to generate competitive investment returns through a variety of financial instruments such as money market, bonds, shares and/or mutual funds.

## INVESTMENT OBJECTIVE

The primary investment objective of the Portfolio is to provide investors with long-term total returns through a portfolio of equities which are issued and listed in the Indonesia Stock Exchange (IDX) with high risk tolerance.

## TARGET ALLOCATION

0% - 20% : Money Market Instruments  
80% - 100% : Equities listed in IDX

## FUND INFORMATION

Investment Strategy	: Equity	Fund Size (million)	: IDR 5,394,366.27
Launch Date	: 7 November 2000	Fund Management Fee	: 2.10% per annum
Launch Price	: IDR 1,000.00	Pricing Frequency	: Daily
Unit Price (NAV)	: IDR 14,347.79	Benchmark	: 98% IDX80 Index
Fund Currency	: IDR		: 2% IDR Deposit Rate Avg. 3-month (Net)
Risk Level	: High	Custodian Bank	: Citibank, N.A
Managed By	: PT. AIA FINANCIAL & PT. Schroders Indonesia (since at Oct 28th, 2024)	Total Unit	: 375,972,041.2110

## FUND PERFORMANCE

Fund	Fund Performance						
	1 Month	3 Months	YTD	1 Year	Annualised		
					3 Years	5 Years	Since Inception
IDR Equity**	2.72%	7.85%	4.61%	26.26%	0.86%	0.02%	11.10%
Benchmark *	-0.38%	-2.05%	-2.89%	28.29%	3.06%	5.12%	12.40%

\*Benchmark performance calculation implemented since 1 Jan 2024.

\*\*Benchmark Performance calculation includes price change, reinvestment of dividends/coupons and deduction of expenses.

28 Feb 2023 to 31 Dec 2023: 98% Jakarta Composite Index + 2% IDR Deposit Rate Avg. 3-month (Net)

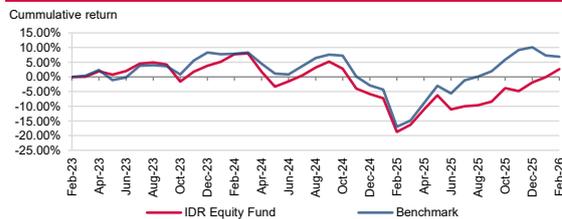
1 May 2022 to 28 Feb 2023: 98% Jakarta Composite Index + 2% IDR 1-Month Time Deposit Index (Net)

1 April 2014 to 30 Apr 2022: 98% Jakarta Composite Index + 2% 3-Month IDR Avg Time Deposit (Net)

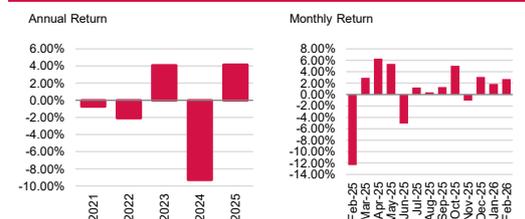
Since inception to 31 Mar 2014: Jakarta Composite Index (Total Return)

\*\*Fund Performance (Net Asset Value) calculation is already included cost related to transaction, management fee and administrative fee

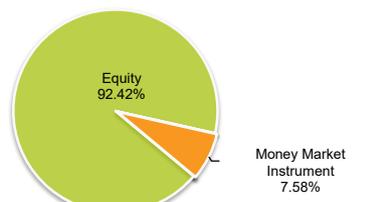
## LAST 3 YEARS CUMULATIVE RETURN



## ANNUAL & MONTHLY RETURN



## ASSET ALLOCATION



## SECTOR ALLOCATION

Communication Services	8.16%
Consumer Discretionary	4.74%
Consumer Staples	12.64%
Energy	8.85%
Financials	19.95%
Health Care	6.32%
Industrials	6.45%
Information Technology	0.56%
Materials	21.90%
Real Estate	2.19%
Utilities	0.65%
TD + Cash	7.58%

## TOP HOLDINGS

PT Adaro Andalana Indonesia Tbk - Non Affiliates	PT Bumi Resources Minerals Tbk - Non Affiliates	PT Mitra Adiperkasa Tbk - Non Affiliates
PT AKR Corporindo Tbk - Non Affiliates	PT Bumi Resources Tbk - Non Affiliates	PT Mitra Keluarga Karyasehat Tbk - Non Affiliates
PT Alamtri Minerals Indonesia Tbk - Non Affiliates	PT Ciputra Development Tbk - Non Affiliates	PT Telekom Indonesia Tbk - Non Affiliates
PT Alamtri Resources Indonesia Tbk - Non Affiliates	PT Cisarua Mountain Dairy Tbk - Non Affiliates	PT Timah Tbk - Non Affiliates
PT Amman Mineral Internasional Tbk - Non Affiliates	PT GOTO Gojek Tokopedia Tbk - Non Affiliates	PT Triputra Agro Persada Tbk - Non Affiliates
PT Aneka Tambang Persero Tbk - Non Affiliates	PT Indika Energy Tbk - Non Affiliates	PT Vale Indonesia Tbk - Non Affiliates
PT Archi Indonesia Tbk - Non Affiliates	PT Indofood CBP Sukses Makmur Tbk - Non Affiliates	TD Bank CIMB Niaga - Non Affiliates
PT Astra International Tbk - Non Affiliates	PT Jasa Marga (Persero) Tbk - Non Affiliates	TD Bank Syariah Indonesia - Non Affiliates
PT Bank Central Asia Tbk - Non Affiliates	PT Kalbe Farma Tbk - Non Affiliates	TD Bank UOB Indonesia - Non Affiliates
PT Bank Mandiri Tbk - Non Affiliates	PT Mayora Indah Tbk - Non Affiliates	
PT Bank Negara Indonesia Tbk - Non Affiliates	PT Merdeka Copper Gold Tbk - Non Affiliates	
PT Bank Rakyat Indonesia Tbk - Non Affiliates	PT Merdeka Gold Resources Tbk - Non Affiliates	

## FUND MANAGER COMMENTARY

In February 2026, IDR Equity Fund booked +2.72%MoM (net), above the benchmark performance. JCI and IDX80 declined -1.13% and -0.23% respectively in February 2026. A key theme during the month was ongoing regulatory scrutiny around stock ownership transparency. S&P Dow Jones Indices announced it would proceed with its March 2026 quarterly rebalance according to standard procedures, even as rival index providers MSCI and FTSE paused. In addition to this, Moody's decision to cut Indonesia outlook put additional concern on Indonesia's sovereign credit ratings. In response to MSCI's concern, the regulators OJK and IDX have disclosed their plan for capital market reform. Key focus is on improving UBO transparency, strengthening share ownership data, and raising minimum free float to 15%. Foreign investors recorded net outflow of Rp 2.3Tn in Feb 2026, a slowdown in outflow relative to January 2026 of Rp 14.5Tn. On the contrary, Global equity still rose by +1.2% in Feb 2026 led by Korea, Taiwan and South Africa, while China and USA lagged. In terms of key sectors inside IDX80, key positive contributors were financials, materials, and industrials. Meanwhile the largest negative contributors were energy, communications, and real estate. We expect equity markets to remain volatile near term; price corrections could offer a good market entry opportunity with an attractive long-term risk-reward. We continue to believe that the potential of sustainable and structural improvement in Indonesian economy with potentially rising GDP/capita could become a positive tailwind for long-term Indonesian equity market return.

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