



FUND FACT SHEET

IDR ULTIMATE EQUITY FUND

PT AIA FINANCIAL licensed and supervised by the Financial Services Authority

30 April 2026

PT AIA FINANCIAL

Established in 15 July 1996, PT. AIA FINANCIAL (AIA) is one of the leading life insurance companies in Indonesia that licensed and supervised by the Indonesian Financial Services Authority. AIA Indonesia is a subsidiary of AIA Group Limited, the largest independent publicly listed pan-Asian life insurance group. With experienced personnel, AIA's Investment team has the proficiency to identify economic conditions and investment movements to generate competitive investment returns through a variety of financial instruments such as money market, bonds, shares and/or mutual funds.

INVESTMENT OBJECTIVE

The Portfolio shall be managed to provide competitive long-term total returns through a portfolio of equities which are listed in the Indonesia Stock Exchange (IDX). The Fund's target is to deliver alpha on top of designated Benchmark Index's return.

TARGET ALLOCATION

0% - 20% : Money Market Instruments
80% - 100% : Equities listed in IDX

FUND INFORMATION

| | | | |
|---------------------|---------------------|---------------------|---------------------------------|
| Investment Strategy | : Equity | Fund Size (million) | : IDR 186,494.67 |
| Launch Date | : 26 October 2018 | Fund Management Fee | : 2.40% per annum |
| Launch Price | : IDR 1,000.00 | Pricing Frequency | : Daily |
| Unit Price (NAV) | : IDR 898.60 | Benchmark | : 100% IDX80 Index (Customized) |
| Fund Currency | : IDR | Custodian Bank | : Citibank, N.A |
| Risk Level | : High | Total Unit | : 207,539,923.1198 |
| Managed By | : PT. AIA FINANCIAL | | |

FUND PERFORMANCE

| Fund | Fund Performance | | | | | | |
|-----------------------|------------------|----------|---------|--------|------------|---------|-----------------|
| | 1 Month | 3 Months | YTD | 1 Year | Annualised | | |
| | | | | | 3 Years | 5 Years | Since Inception |
| IDR Ultimate Equity** | -0.16% | -9.12% | -8.40% | -2.32% | -4.93% | -1.16% | -1.41% |
| Benchmark* | -2.63% | -17.68% | -19.36% | -6.02% | -6.31% | -0.90% | -0.16% |

*Current benchmark is effective from 22 May 2023

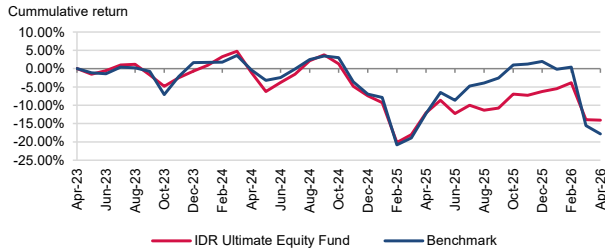
*Benchmark Performance calculation includes price change, reinvestment of dividends/coupons and deduction of expenses.

Since inception to 30 Apr 2022: 98% Jakarta Composite Index + 2% 3-Month IDR Avg Time Deposit (Net)

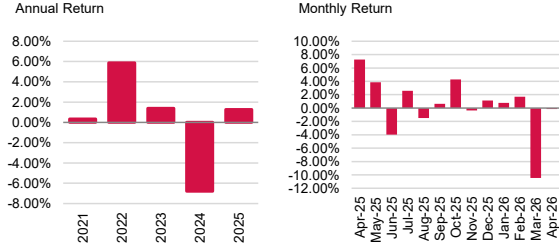
1 May 2022 - 21 May 2023 : 98% Jakarta Composite Index + 2% IDR 1-Month Time Deposit Index (Net)

**Fund Performance (Net Asset Value) calculation is already included cost related to transaction, management fee and administrative fee

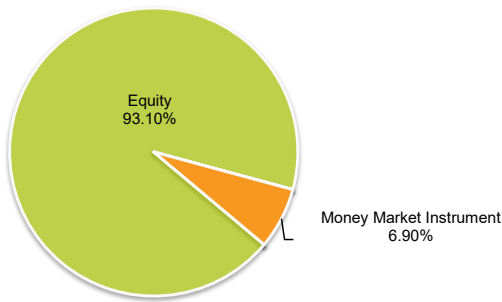
LAST 3 YEARS CUMULATIVE RETURN



ANNUAL & MONTHLY RETURN



ASSET ALLOCATION



SECTOR ALLOCATION

| | |
|------------------------|--------|
| Communication Services | 9.20% |
| Consumer Discretionary | 4.44% |
| Consumer Staples | 20.21% |
| Energy | 4.15% |
| Financials | 22.55% |
| Health Care | 4.38% |
| Industrials | 2.01% |
| Information Technology | 0.73% |
| Materials | 22.38% |
| Real Estate | 3.06% |
| Utilities | 0.00% |
| TD + Cash | 6.90% |

TOP HOLDINGS

| | | |
|---|--|---|
| PT AKR Corporindo Tbk - Non Affiliates | PT Cisarua Mountain Dairy Tbk - Non Affiliates | PT Merdeka Copper Gold Tbk - Non Affiliates |
| PT Aneka Tambang Persero Tbk - Non Affiliates | PT Energi Mega Persada Tbk - Non Affiliates | PT Merdeka Gold Resources Tbk - Non Affiliates |
| PT Archi Indonesia Tbk - Non Affiliates | PT Essa Industries Indonesia Tbk - Non Affiliates | PT Mitra Adiperkasa Tbk - Non Affiliates |
| PT Bank Central Asia Tbk - Non Affiliates | PT GOTO Gojek Tokopedia Tbk - Non Affiliates | PT Mitra Keluarga Karyasehat Tbk - Non Affiliates |
| PT Bank Mandiri Tbk - Non Affiliates | PT Indofood CBP Sukses Makmur Tbk - Non Affiliates | PT Telkom Indonesia Persero Tbk - Non Affiliates |
| PT Bank Negara Indonesia Tbk - Non Affiliates | PT Indosat Tbk - Non Affiliates | PT Timah Tbk - Non Affiliates |
| PT Bank Rakyat Indonesia Tbk - Non Affiliates | PT Jasa Marga (Persero) Tbk - Non Affiliates | PT Triputra Agro Persada Tbk - Non Affiliates |
| PT Bumi Resources Minerals Tbk - Non Affiliates | PT Kalbe Farma Tbk - Non Affiliates | PT Vale Indonesia Tbk - Non Affiliates |
| PT Ciputra Development Tbk - Non Affiliates | PT Mayora Indah Tbk - Non Affiliates | |

FUND MANAGER COMMENTARY

In April 2026, IDR Ultimate Equity fund generated -0.16% mom, above the benchmark performance. The equity market continued to see a weakness in April 2026, JCI Index down -1.3%, IDX 80 -4.44% and MXID -6.24% mom. Which was a contrast relative to the Global equity market, seeing a strong rally led by Asia and US market. Investors continued to be bearish with prolonged Middle East conflict, MSCI overhang, and fiscal concern. Oil price touched US\$126/bbl again last month and this put further pressure on our currency and fiscal deficit level. Rupiah breached the psychological level of Rp17,000 and closed the month, weakening by 2.1% to Rp17,353/US\$. Foreign investors recorded net outflow of Rp 17.3Tn in Apr 2026, vs Rp 9.6Tn outflow in Mar 2026. Worth noting is that JCI has seen net foreign outflow of Rp 43.6Tn ytd. That said, we continue to believe that the potential of sustainable and structural improvement in Indonesian economy with potentially rising GDP/capita could become a positive tailwind for long-term Indonesian equity market return, as such at current market levels we think it could offer a good market entry opportunity with an attractive risk-reward.

DISCLAIMER: IDR Ultimate Equity Fund is an investment-linked fund offered by PT. AIA FINANCIAL. This document is prepared by PT. AIA FINANCIAL and solely for informational use only. This document is not an offer for sale nor a solicitation of an offer to purchase. Investment in unit-link product contains risks including but not limited to political risk, risk on changes in government decree or other government regulations, interest rate risk, liquidity risk, credit risk, equity risk and exchange rate risk. The performances of the funds are not guaranteed; the unit price and the investment result may increase or decrease. Past performances do not constitute a guarantee for future performance.