



FUND FACT SHEET

IDR FIXED INCOME FUND

PT. AIA FINANCIAL registered and supervised by the Financial Services Authority

30 April 2022

INVESTMENT MANAGER

Established in 15 July 1996, PT. AIA FINANCIAL (AIA) is one of the leading life insurance companies in Indonesia that registered and supervised by the Indonesian Financial Services Authority. AIA in Indonesia is a subsidiary of the AIA Group. With experienced personnel, AIA's Investment team manages the investments of all existing funds in accordance with its investment objectives and risk profile. AIA's Investment team has the proficiency to identify economic conditions and investment movements to generate competitive investment returns through a variety of financial instruments such as money market, bonds, shares and/or mutual funds.

INVESTMENT OBJECTIVE

The Portfolio shall be managed to provide investor an attractive investment return through strategic and selective investments in IDR denominated fixed income instruments with moderate risk tolerance.

TARGET ALLOCATION

0% - 20% : Money Market Instruments
80% - 100% : IDR Fixed Income securities and/ or
IDR Fixed Income mutual fund(s)

FUND INFORMATION

| | | | |
|------------------|-------------------|---------------------|---|
| Launch Date | : 7 November 2000 | Fund Size (million) | : IDR 1,049,859.98 |
| Launch Price | : IDR 1,000.00 | Fund Management Fee | : 1.65% per annum |
| Unit Price (NAV) | : IDR 4,461.32 | Pricing Frequency | : Daily |
| Risk Level | : Moderate | Benchmark | : 90% Bloomberg EM Local Currency: Indonesia Total Return Index Unhedged IDR 10% Indonesia Deposit Rate Avg 3-Month IDR (Net of 20.0% WHT) |
| Fund Duration | : 4.87 | Benchmark Duration | : 5.44 |

FUND PERFORMANCE

| Fund | Fund Performance | | | | | | |
|--------------------|------------------|----------|--------|--------|------------|---------|-----------------|
| | 1 Month | 3 Months | YTD | 1 Year | Annualised | | |
| | | | | | 3 Years | 5 Years | Since Inception |
| IDR Fixed Income** | -1.14% | -1.62% | -1.80% | 1.93% | 6.34% | 4.98% | 7.21% |
| Benchmark * | -0.80% | -1.18% | -1.23% | 3.30% | 7.14% | 5.86% | 9.54% |

*Current benchmark is effective from 1 Jan 2021

1 May 2016 to 31 Dec 2020: 90% Bloomberg Indonesia Sov. Bond Index + 10% 3-Month IDR Avg Time Deposit (Net)

1 Mar 2013 to 30 Apr 2016: 90%HSBC Indonesia Local Currency Govt Bond (Net) + 10% Indonesia Deposit Rate Avg 3 Month IDR (Net)

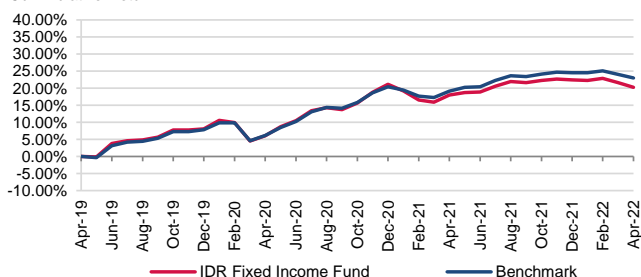
1 Jan 2001 to 28 Feb 2013: HSBC Indonesia Local Currency Govt Bond TR (Net)

Since Inception to 31 Dec 2000: Indonesia SBI 1M Auction Avg yield (Net)

**Fund Performance (Net Asset Value) calculation is already included cost related to transaction, management fee and administrative fee

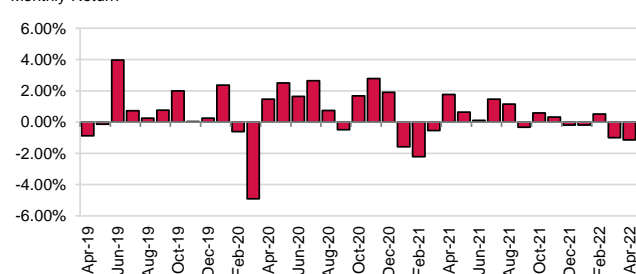
LAST 3 YEARS CUMULATIVE RETURN

Cumulative Return

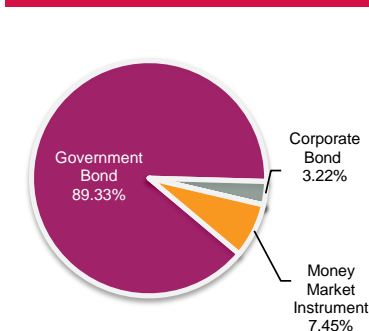


LAST 3 YEARS MONTHLY RETURN

Monthly Return



ASSET ALLOCATION



SECTOR ALLOCATION

| | |
|------------------------|--------|
| Government Bond | 89.33% |
| Consumer Discretionary | 1.00% |
| Industrial Bond | 2.22% |
| TD + Cash | 7.45% |

TOP HOLDINGS

| |
|------------------------|
| Government Bond FR0040 |
| Government Bond FR0059 |
| Government Bond FR0072 |
| Government Bond FR0078 |
| Government Bond FR0086 |

FUND MANAGER COMMENTARY

Indonesia local government bond market reported negative movement in April 2022 with Bloomberg EM Local Currency: Indonesia Total Return Index Unhedged IDR went down by -0.76% on monthly basis, while the IDR Fixed Income Fund performance reported -1.14% return in the same month. The 10Yr IDR government bond underwent correction with yield increased by +25 bps to 6.98% by end of April 2022. Market sentiments were driven by soaring inflation globally and rate hike implementation from most of the central banks. On the other hand, the S&P Global Ratings re-established Indonesia BBB rating outlook to stable, from previously negative due to improved external position and gradual progress toward fiscal consolidation. On the monetary side, Bank Indonesia maintained its policy rate 7D-RRR at 3.5%.

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