



FUND FACT SHEET

IDR PRIME FIXED INCOME FUND

PT. AIA FINANCIAL registered and supervised by the Financial Services Authority

31 January 2019

INVESTMENT MANAGER

Established in 15 July 1996, PT. AIA FINANCIAL (AIA) is one of the leading life insurance companies in Indonesia that registered and supervised by the Indonesian Financial Services Authority. AIA in Indonesia is a subsidiary of the AIA Group. With experienced personnel, AIA's Investment team manages the investments of all existing funds in accordance with its investment objectives and risk profile. AIA's Investment team has the proficiency to identify economic conditions and investment movements to generate competitive investment returns through a variety of financial instruments such as money market, bonds, shares and/or mutual funds.

INVESTMENT OBJECTIVE

To achieve superior returns with moderate to high risk tolerance through investments in IDR fixed income instruments issued by the Government of Indonesia and a highly rated corporate bonds with moderate risk tolerance through high quality IDR mutual funds selection.

TARGET ALLOCATION

0% - 15% : Money Market Instruments
85% - 100% : IDR Fixed Income mutual fund(s)

FUND INFORMATION

| | | | |
|------------------|-------------------|---------------------|--|
| Launch Date | : 21 October 2014 | Fund Size (million) | : IDR 285,056.40 |
| Launch Price | : IDR 1,000.00 | Fund Management Fee | : 0.60% per annum |
| Unit Price (NAV) | : IDR 1,266.62 | Pricing Frequency | : Daily |
| Risk Level | : Moderate | Benchmark | : 85% Bloomberg Indonesia Lcl Sov. Index 15% 3-Month IDR Avg Time Deposit (Net) |
| Fund Duration | : 5.06 | Benchmark Duration | : 5.04 |

FUND PERFORMANCE

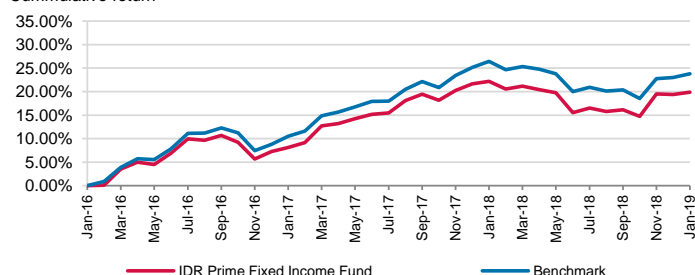
| Fund | Fund Performance | | | | | | |
|------------------------|------------------|----------|-------|--------|------------|---------|-----------------|
| | 1 Month | 3 Months | YTD | 1 Year | Annualised | | |
| | | | | | 3 Years | 5 Years | Since Inception |
| IDR Prime Fixed Income | 0.42% | 4.47% | 0.42% | -1.88% | 6.23% | N/A | 5.68% |
| Benchmark * | 0.62% | 4.40% | 0.62% | -2.11% | 7.37% | N/A | 6.80% |

* current benchmark is effective since 1 May 2016

21 Oct 2014 to 30 Apr 2016: 85% HSBC Indonesia Local Currency Govt Bond (Net) + 15% Indonesia Deposit Rate Avg 3M IDR (Net)

LAST 3 YEARS CUMULATIVE RETURN

Cummulative return

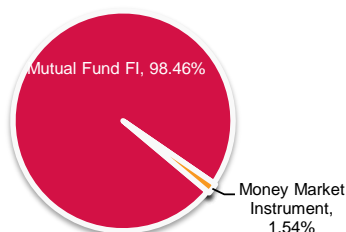


LAST 3 YEARS MONTHLY RETURN

Monthly return



ASSET ALLOCATION



PORTFOLIO ALLOCATION

| | |
|---------------------------------|--------|
| Schroder Dana Mantap Plus II MF | 62.03% |
| BNP Paribas Prima II MF | 36.43% |
| TD + Cash | 1.54% |

FUND MANAGER COMMENTARY

IDR Prime Fixed Income Fund recorded performance of +0.42% in January 2019, supported by foreign funds inflow to IDR government bonds by IDR 16.68tn (+1.87% MoM). Rupiah also appreciated by 2.90% MoM to IDR13,973/USD after a range of Federal Reserve officials has shifted view for the Fed to pause rate hike this year and reassess economic conditions. Inflation in December 2018 stayed stable at 2.82% YoY (November 2018 at 3.13% YoY) contributed by airfare and education, while foods costs contracted. Expectation of pausing US Fed rate hike has prompted investors to look for risky assets as investment. Indonesia local government bond benchmark series prices increased and expected to gain also in upcoming month.

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